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THE ANOPLURA of AFRICAN RODENTS AND INSECTIVORES

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of

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By Phyllis T. Johnson Entomology Research Division Agricultural Research Service

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FOREWORD

Man's traditional concern with living animals has resulted largely from the economic importance of his domestic livestock, or the avocational value of animals as game or zoological specimens. Only a relatively few far-sighted biologists have had the acuity to recognize the role played by wild animals in the illnesses of man. Yet there are approximately one hundred diseases naturally transmissable between animals and man. In many instances, one or several members of both the vertebrate and invertebrate fauna play important parts in determining the ecology and epidemiology of the diseases, and hence their importance to mankind. To be able to cope with these diseases, we must know them not only as diseases of men, but also as they infect native animals and potential vectors. Very often the most efficient method of controlling diseases of this sort is to control or eradicate the animal reservoir or vector, rather than attack the disease in its human host. Such diseases are notorious for their disregard of political boundaries and are capable of escaping the geographic confines of a continent. Knowledge of their presence and behavior in Africa provides a first line of defense for the protection of American health and agriculture.

The first step toward gaining an understanding of the complexities of the basic factors involved in arthropod-transmitted diseases is discrimination among the species of arthropods likely to be responsible for transmission of the pathogen, either to man, or among animals harboring the disease. These studies provide the base upon which the whole subsequent structure of biological knowledge will be built. This Technical Bulletin is such a report. It reflects the long-established responsibility of the Department of Agriculture for the conduct of research in systematic entomology and publication of the results of such research. It further demonstrates the continuing cooperation between the Departments of Agriculture and the Navy by making available results of part of the long-range investigation by the Naval Medical Research Unit No. 3.

E. F. Knipling Director, Entomology Research Division.

ACKNOWLEDGMENTS

I wish to thank Dr. Hoogstraal and NAMRU-3 for donating the Anoplura col-

lected by NAMRU-3 to the U.S. National Museum.

My thanks also go to the following: Theresa Clay and G. H. E. Hopkins of British Museum (Natural History) and J. Bruneau, Institut Pasteur du Maroc, Casablanca, who lent and donated specimens most useful to this study; R. L. Wenzel of the Chicago Natural History Museum, who lent valuable supplementary specimens of Egyptian Anoplura collected by P. Q. Tomich and an interesting collection from Angola obtained by Gerd Heinrich; F. Zumpt of the South African Institute for Medical Research, Johannesburg, who presented and lent numerous specimens of African Anoplura that proved indispensable to this study; and Jane B. Walker of the East African Veterinary Research Organization, who checked many of the East African place names.

The host mammals collected by Dr. Hoogstraal and his associates were determined by H. W. Setzer, Division of Mammals, U.S. National Museum, and P. Hershkovitz of the Chicago Natural History Museum. It is a pleasure to acknowledge gratefully their indispensable help. Mr. Hershkovitz determined all the mammals from the 1956 NAMRU-3 Kenya-Uganda-Tanganyika collections, and the skins and skulls are deposited in the Chicago Natural History Museum. Most of the Egyptian and Sudanese mammals were determined by Dr. Setzer. Skins and skulls of these mammals are in both the U.S. National Museum and the Chicago

Natural History Museum.

I am much indebted to Dr. Setzer not only for his mammal determinations but also for his cheerful and willing instruction in the taxonomic relationships, habitats, and special characteristics of the mammal species listed or discussed in this publication.

CONTENTS

	Page		Pag
Family Hoplopleuridae Ferris	5	Subfamily Hybophthirinae Ferris.	3
Key to the subfamilies of Hoplop-		Genus Scipio Cummings	4
leuridae occurring on rodents	6	Key to the species of Scipio	4
Subfamily Enderleinellinae Ewing	6	Subfamily Polyplacinae Ferris	- 4
Key to the African genera of	***	Key to the genera of Poly-	
	o o	placinae found on African	
Enderleinellinae	6	rodents and insectivores	4
Genus Enderleinellus Fahren-		Genus Neohaematopinus Mjö-	
holz	7	berg	.1
Key to the African species of		Key to the African species of	
Enderleinellus	8	Neohaematopinus	5.4
Genus Werneckia Ferris	10	Genus Polyplax Enderlein	1.2
Key to the species of Wer-		Key to the species of Polyplax	
neckia	10	found in Africa	E
Subfamily Hoplopleurinae Ferris	11	Genus Proenderleinellus Ewing .	5
x	1.1	Genus Eulinognathus Cum-	
Key to the African genera of		mings	Ç
Hoplopleurinae	12	Key to the African species of	
Genus Hoploplerna Enderlein	12	Eulinognathus	ç
Key to the species of Hop-		Literature cited	10
lopleura found in Africa	12	Parasite index	11
Genus Schizophthirus Ferris	39	Host index	11

THE ANOPLURA

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By Phyllis T. Johnson, Entomology Research Division, Agricultural Research Service ¹

This report on Anoplura associated with the rodent and insectivore fauna of the African continent and adjoining areas of the Near East is based in great part on collections made by Harry Hoogstraal and his associates of the U.S. Naval Medical Research Unit Number 3, based in Cairo, Egypt. Dr. Hoogstraal's collections from Egypt, Sudan, and British East Africa are providing a solid basis for our growing knowledge of the African Anoplura. Although the taxonomy of African sucking lice is still in the descriptive stage, Dr. Hoogstraal's collections also have elucidated host relationships and the geographical distribution of many known louse species. From the standpoint of the medical entomologist and the epidemiologist, information of this sort is invaluable. All blood-sucking arthropods are suspect in the maintenance in an animal population or in the transmission to man of diseases of the lower animals or in both. Knowledge of the geographical distribution and host specificity of the lice of African rodents is therefore of considerable

African mammals, particularly the rodents, are not well known and vast areas exist where no collections have been made. Because of this, final decisions on relationships of the rodent hosts recorded in this publication cannot be made until sometime in the future. I have recorded the mammal names in the combinations given me by Dr. Setzer and Mr. Hershkovitz. In the case of subspecies, species, and higher categories that are variously attributed to one group or another I have at times given comments within the discussion of the pertinent Anoplura species.

Both Ferris (1951)² and Hopkins (1949) have suggested that mammalian hosts of the Anoplura should be listed only to species,

The findings in this publication do not necessarily reflect the views of the

Navy Department or the naval service at large.

¹ Also consultant, Department of Medical Zoology, U.S. Naval Medical Research Unit Number Three, Cairo, Egypt. This report (Research Report NM 520 803.22) is in part a contribution from the Scientific Working Party on Ectoparasites sponsored by the U.S. Naval Medical Research Unit Number Three, Cairo, and the East African Veterinary Research Organization, 1956.

^{*}References to Literature Cited (p. 109) are indicated by the name of the author (or authors) followed by the year of publication.

not subspecies, since so far as is known, host specificity in the Anoplura does not operate at the subspecific level of the mammalian hosts. If I could presume agreement among mammalogists as to what subspecific name pertains to what specific name, I would agree heartily with Ferris and Hopkins. In dealing with well-known mammalian faunas like those of Europe and North America, the procedure of naming the hosts only at the specific level should work very well in almost all cases. Unfortunately, the mammalian faunas of Africa, Asia, and South America do not enjoy nomenclatorial stability, because, as I have mentioned, collections are still so limited and such large areas remain uncollected that revisionary work is impossible at this time.

Several examples of errors that might occur by following Hopkins' and Ferris' suggestions can be found in this publication. To cite just one example: One mammalogist lists the rodent species smithi as Tatera robusta smithi. Other mammalogists consider smithi to be Tatera liodon smithi. If I list louse species "A" as from Tatera robusta, omitting the name smithi, from now on species "A" will be recorded as having Tatera robusta as one of its hosts. If other published listings of louse species "A" from smithi (given in the combination T. liodon smithi) are listed only as Tatera liodon, it would appear that species "A" occurs on both liodon and robusta,

although this may not be the case at all.

The reports of Hopkins (1949) and Ferris (1920-35; 1951) are necessary references for a serious study of the Anophura, and I have constantly referred to them during my research. I suggest that individuals using this paper supplement it with the report of Ferris (1920-35), which contains illustrations to almost all the species not illustrated in this paper.

The supraspecific heirarchy of Ferris (1951) is followed in this publication. All the Anoplura dealt with belong in the family Hoplopleuridae, whose members are the typical anopluran parasites

of the mammal order Rodentia.

The subspecies category has not been used in this publication. Taxonomists of Anoplura and Mallophaga who use trinomials define subspecies (in practice) as being (1) more closely related to one another than they are to other species of the genus and (2) found on closely related hosts or on the same host species. I am unaware of any instances in which these "subspecies" are based on geographical variation or of the description of a geographical zone of intergradation (or good evidence for any other kind of zone of intergradation) between "subspecies" of lice. The definition of subspecies presented by Mayr, Linsley, and Usinger (1953, p. 314) is as follows: "A subspecies is a geographically defined aggregate of local populations which differs taxonomically from other such subdivisions of the species." Edwards (1954) allows us a rather broad definition of "geographical" which-regardless of our agreement or disagreement with the rest of his thesis-allows us to accept as subspecies, populations that are in one way or another reproductively isolated from one another on all but a strictly genetic basis. (His examples include geographical isolation on the micro or macro level, and temporal isolations. Ecological isolation as described by Edwards is for practical purposes synonymous with microgeo-

graphic isolation.)

However, we must subjectively decide whether two or more louse populations would interbreed, if given a chance. In free-living animals or parasites which may disperse without aid of their host's movements, the possibility of finding intergrading populations is much greater than in the lice. So far as I can ascertain (as mentioned above) no clear-cut instance of intergradation between louse populations has been described. We have, therefore, no facts on which to theorize.

The two examples of the use of subspecies in Anoplura and Mallophaga given below show what grounds have been given for use of trinomials in the taxonomy of lice. The reader is also referred to the discussion by Ferris (1951, p. 269) of the supposed subspecies

of Pediculus humanus Linnaeus.

Webb (1948) in his review of the "subspecies" of Haematopinus asini (Linn.) from Equus caballus (horse), E. asinus (ass) and E. burchelli (common zebra) comes to the conclusion that E. caballus and E. asinus have their own subspecies of H. asini and that burchelli has two and possibly three subspecies of asini, although in his discussion he questions his own use of the term "subspecies" as applied to asini of the horse and the ass. The character on which Webb separated the two forms of asini found on the horse and the ass was the length of the head, which ranged from 0.75 to 0.87 mm. for the E. asinus form (based on 5 males and 5 females) and from 0.95 to 1.10 mm. in the E. caballus form (based on 4 males and 21 females). Other than the fact that Webb's figures were based on an extremely small sample, it appears that he was influenced by a prevalent belief that two species of hosts should not share the same species of louse. Particularly when dealing with the ectoparasites of man's domestic animals, one must take into consideration the close contact of hosts, and the chances of secondary infestation. Following Webb's reasons for presuming separate subspecies of asini on the horse and the ass, might one then expect to find on the mule specimens with head lengths from 0.75 to 1.10 mm.? The two "subspecies" of asini on E. burchelli are said to occur regularly on the same host animal. Webb reported that Hopkins had never found intergrades' between the two forms, and further. Webb says that he presumes these "subspecies" do not

Although Hopkins (1949, p. 406) has pointed out that there are undoubtedly different ecological niches on the host animal, these niches are not so separated that lice occupying different niches would not have frequent opportunity to come in close contact with one another (considering now only the mammals) and—if genetically able—to interbreed effectively. In fact, one may wonder if subspecies of lice could arise by ecological separation alone. How could a population with a more-or-less homogeneous gene pool and in constant reproductive contact, develop varieties with differing ecologies, with this differentiation based on loss or "drift" of the existing genes following physical isolation of the populations? In my opinion one must here assume mutations adaptive to a particular ecological niche together with either concurrent or subsequent

reproductive-isolating mutations, and this is not the situation which

(theoretically) leads to the formation of subspecies.

In the Mallophaga, Emerson (1955) reduced five species of Rallicola to subspecies of R. ortygometrae and described four other subspecies of ortygometrae (all from species of different genera of the Rallinae or true Rails) because: "The differences in size, external morphology, and male genitalia are so slight that it is the opinion of the author that, for the present, all forms should be treated as subspecies of R. ortygometrae."

In using trinomials both Webb and Emerson were emphasizing the close relationships of their respective species groups of lice, and assuredly the species of *Haematopinus* on *Equus* must have come from common stock, as did the species of the *Rallicola ortygometrae* group found on the Rallinae. However, in neither case do I see indications that the authors advanced adequate reasons for use of

the subspecies category.

The subspecies category is differently interpreted by taxonomists and there are some who would abolish it. As a matter of logic and convenience it would be desirable to treat all stable recognizable forms of Anoplura and Mallophaga as species, and varieties such as Webb's asini from the horse and ass as categoeries below the subspecies and thus of no concern in nomenclature. Webb's "subspecies" of asini from the zebra in my opinion are sibling species, not subspecies. Members of the Rallicola ortygometrae group, which have been treated as an assemblage of subspecies by Emerson, might or might not be capable of interbreeding but there is really no reason for assuming they would be. Probably the most that can be said is that species of the ortygometrae group all arose from common stock and perhaps have not been effectively isolated for as long a time as the other species of Rallicola.

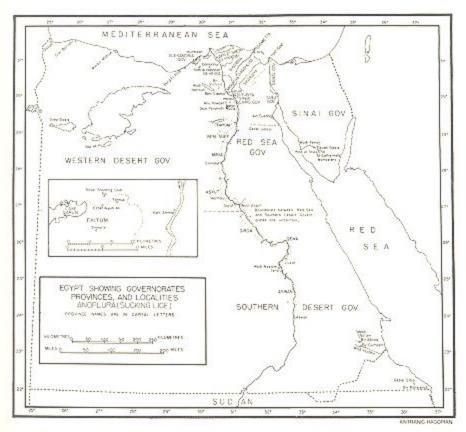
Evolution (and morphological divergence) would not be expected to proceed at the same rate for all free-living species since evolution and structural divergence depend on the interaction of many unequal factors. The evolution of lice is further complicated by the fact that evolutionary divergences and resultant isolation of their hosts leads to isolation of louse populations which may then evolve into different species. Our problem, then, is not in recognizing that subspecies may exist in Anoplura and Mallophaga (here defining subspecies as isolated populations differing taxonomically from one another but capable of interbreeding and producing fertile offspring should the populations be brought together) but in demonstrating by scientific method at what point taxonomically differing populations

should be considered subspecies, not species.

New records based on collections other than Hoogstraal's are credited to the appropriate institution or individual as follows: South African Institute for Medical Research (SAIMR), Chicago Natural History Museum (CNHM), Dr. J. Bruneau (J. B.), and

British Museum (Natural History) (BM).

Specimens of the Anoplura collected by NAMRU-3, including paratypes of the new species described herein (where available), have been given to the following institutions: South African Institute for Medical Research, British Museum (Natural History), Chicago Natural History Museum, Stanford Natural History Museum, and Museé Royal du Congo Belge.



Many older references to British East African localities do not identify the political division. The appropriate name (Kenya, Uganda, or Tanganyika) has been inserted, in brackets at the end of the locality name, in the majority of such localities quoted in this publication. Antique spellings or actual misspellings are also found in the literature. Here, the correct modern name is inserted in brackets following the old or misspelled name. The English equivalents of certain Arabic words commonly used in Egyptian locality names are as follows: bir=well, wadi=valley, ain=spring. Egyptian localities where personnel of NAMRU-3 collected Anoplura may all be found on the included map. Hoogstraal's British East African localities may be found on any good map of that area.

The figures of the corresponding parts of Anoplura species compared in this publication, which occur on any one plate, are drawn to the same scale. All figures were drawn by the author.

PARASITE INDEX 1

Acanthopinus 43	Hasellus 39
Ahacmatopinus 43	Hoplophthirus 7
Bathyergicola 99, 103, 105	euxeri 8
hilli 102	Hoplopleura 12, 106, 107
lawrensis 103	acauthopus 23, 26
lophiomydis 103	
Bedfordia 40, 42	affinis 32, 33
Ctenopleura 12	biseriata 36, 37
cryptica 37	capensis 32, 36, 38
Ctenura 12	captiosa 15, 19, 20, 23, 24, 29, 55
Cyclophthirus 7	cryptica 36, 37
Enderleinellus 7, 10, 48	desmodilli 38
euxeri 7, 8	enormis 33, 34, 107
heliosciuri 8, 9	enormis enormis 33, 34
marmotae 7, 9	enormis mylomydis 34
minutus 10	enormis pelomydis 34
nitzschi 7	enormis group 15, 31, 33, 34, 36, 106
osborni 7, 9	besperomydis 19, 20, 23, 24, 25, 29
paraxeri 10	hesperomydis-affinis group 14, 31, 33
suturalis 7, 9	inexpectans 15, 19, 20, 24, 29
	intermedia 15, 17, 20, 23, 24, 28, 29
zonatus 9, 10	31, 58
Enderleinellus (Hoplophthirus) euxeri	laticeps 15, 30, 31, 34
B Empreson Ethinian 40 40	mulleri, 32, 36, 38, 68
Eremophthirius 48, 49	mylomydis 33, 34
biseriata 69	neumanni 35, 38, 61
gerbilli 65	neumanni group, 30, 36
subtaterae 65	oenomydis 14, 15, 31
laterae 62	pacifica 14
werneri 49, 63	patersoni 15, 31, 34
Euchderleinellus 7	pelomydis 33, 34, 107
zonatus 9	rukenyae 17
Euhoplopleura 12	setzeri 14, 15
Eulinognathus 98, 99, 105	somereni 14, 29
aculeatus 100, 101, 102	spiculifer 33, 34
allactagae 100, 101	
biuncatus 100	sukenyae 17
denticulatus 99, 100, 101, 105	veprecula 30, 36, 38
denticulatus surdasteri 100	werneri 63
besperius 100, 102	zelotomydis 15, 19, 20, 24, 28
hilli 99, 102, 105	Hoplopleura (Ctenopleura) cryptica 37
lawrensis 103, 105	veprecula 38
lophiomydis 99, 10.3	Hybophthirus notophallus 42
surdasteri 100	Linognathoides 43
FerrisicRa 12	faurei 48
Haematopinus asini 3	pectinifer 47
aulacodi 40	sctosus 47
clavicornis 107	Linognathus 50
praecisus 35, 61	pithodes group 50
praecitus 35, 61	tibialis group 50
reclinatus 55	Lutegus 43
sciuropteri 43	pectinifer 47
setosus 47	
spiculifer 34	Neohaematopinus 43, 98
Haematopinus (Polyplax) 12, 48	faurei 48
aculeatus 101	heliosciuri 11. 44
pectinifer 47	keniae 44, 47
praecisus 35	kenyae 47
reclinatus 55	pectinifer 47
a second de de	suabelieus 44, 46, 47

² Synonyms are in italics. Generic and specific names only are included.

114 INDEX

Neumannellus 40	Polyplax 48, 98, 106, 108—Continued
Pedicinus 5	reclinata reclinata 55
Pediculus acanthopus 12	roseinnesi 62, 67
clavicornis 107	rose-innesi 67
humanus 3, 28	schimizui 56
	serrata 26, 54, 55
pleurophaeus 39	smallwoodae 82, 88
serratus 55	
sphaerocephalus 7	spinigera 54
spiculifer 34	spinulosa 26, 49, 54, 57, 58
spinulosus 48, 54	spinulosa group 54, 60, 62, 71
Petauristophthirus 43	stephensi 62
Polyplax 48, 98, 106, 108	subtaterae 37, 62, 65
abyssinica 59, 93	tarsomydis 54
alaskensis 54	taterae 35, 38, 61, 62, 65
arvicanthis 60, 93	taterae mombassae 62
arvicathus 60	taterae subtaterae 65
asiatica 72, 81	turkestanica major 81
biseriata 37, 62, 69	turkestanica turkestanica 81
borealis 54	vacillata 70, 74, 75, 76, 79
brachyrrhyncha 49, 81, 83, 85, 92	waterstoni 54, 57
caluri 71, 74	werneri 62, 63
calva 98	Proenderleinellus 98
chinensis 62	africanus 98
cummingsi, 70, 74, 75	calvus 98
	hilli 102
deltoides 55, 56	lawrensis 103
dentaticornis 49, 54	
ellobii 62	Rallicola 4
eminatus 57	ortygometrae 4
eropepli 54	Rhinophthirus 7
gerbilli 65, 94	heliosciuri 9
gracilis 54, 75	Schizophthirus 39
grammomydis 54	graphiuri 39
hoogstraali 82, 83	Scipio 40, 50
hopkinsi 62, 70	aulacodi 40
insulsa 72	aulacodi anlacodi 41
jonesi 92, 94, 95	aulacodi longiceps 41
kaiseri 93, 95	breviceps 41
miacantha 34, 105	
myotomydis 71, 74, 75, 79	longiceps 40
otomydis 49, 70, 74, 75, 76, 92, 107	tripedatus 41
otomydis group 62, 71, 92, 106	Symoca 48, 49
oxyrrhyncha 50, 82, 89, 106	brachyrrhyncha 82
oxyrrhyncha hystrellae 89	brachyrrhyncha minor 82
paradoxa 71, 72, 74, 75, 79, 108	Symysadus 98
phthisica 82, 87, 89	calva 98
plesia 94, 95	Waterstonia 98
	calva 98
praecisa 35, 61, 106	calva zanzibariensis 98
praecisa group 62, 71	Werneckia 7, 10
praomydis 54, 58, 60	
reclinata 54, 55	minuta 9, 10, 11
reclinata lencodontis 55	paraxeri 9, 10

HOST INDEX

Acomys 82, 92, 106 cabirinus 82, 90	Gerbillus (Dipodillus) 67, 93—Con. dasyurus 93
dimidiatus 82, 83, 85, 92	panus 93
hystrella 82, 90	Gerbillus (Gerbillus) gerbillus 93
percivali 82, 92	Grammomys dolichurus 54
russatus 82, 83, 85, 92	surdaster polionopus 14
Aethomys 33, 34	
chrysophilus 31, 58, 75	Graphiurus 39
kaiseri 65	alticola 39
namaquensis 58	murinus 39
Allactaga 100, 102	nanus 39
tetradactyla 102	raptor 39
Apodemus 26, 55	Heliosciurus 44
Arvicanthis 106, 108	gambianus 9, 47
abyssinicus 65	keniae 47
abyssinicus nubilans 59	multicolor madigae 9
dorsalis 33	rufobrachiatus nyanse 9
niloticus 60	palliatus 44
pumilio 60	ruwenzorii 9, 47
	undulatus daucinus 9
univittatus 31	Heliosciurus (Aethosciurus) 47
Atlantoxerus getulus 48	Heliosciurus (Heliosciurus) 47
Bandicota bengalensis 81	Hybomys 34
malabarica SI	univittatus 31
Bathyergus maritimus 103	
suillus 103	Jaculus 101, 102
suillus suillus 103	Jaculus jaculus 60, 101
Canis mesomelas 8	jaculus elbaensis 101
Cricetomys 17, 58	jaculus jaculus 101
emini group 98	orientalis 101
gambianus 98	Lemniscomys 33, 35, 106
Crocidura 56	barbarus 34
Crocidura coerulea 56, 81	barbarus zebra 33
dsinezumi chisai 56	grieselda 33, 107
fumosa 56	grieselda spinalis 33
olivieri 56	pulchellus 35
religiosa 56	striatus 35, 107
Cryptomys hottentotus 103	striatus ardens 35
Dasymys 34, 76	striatus massaicus 35
helukus 29	Limnomys mearnsi 14
incomptus 14, 29, 75	Lophiomys ibeanus 103
nudipes 75	imhausi 105
Dendromus insignis 17	imhausi testudo 105
Desmodillus auricularis 38, 70	testudo 105
Dipus 100, 101	thomasi 103
Eliomys 39	
Ellobius 62	Lohuromys 87, 88
Equus asinus 3	aquilus 87
burchelli 3	aquilus aquilus SS
caballus 3	sikapusi 88
Euxerus crythropus 8	sikapusi aquilus 88
microdon 8	sikapusi pyrrhus 87, 88
Georychus hottentotus 103	sikapusi zena 87
Conscience committee 103	zena 87
Geosciurus capensis 48	Malocothrix 37
Gerbillus 36, 38, 62, 67, 93	Mastomys 17, 38, 58, 69, 100
gerbillus 60, 67, 93	natalensis 17, 58, 60
gerbillus gerbillus 93	Meriones 62, 72, 76, 107
paeba 38, 67	crassus 72
pyramidum 60, 67, 93, 94	crassus crassus 72
Gerbillus (Dipodillus) 67, 93 campestris 67, 93	lacernatus 108

Mus 23, 25, 55	Praomys 17, 27, 58
bactrianus 23	namaquensis 58
barbarus 34	tullbergi 17
caroli 23	Protoxerus stangeri bea 9
cervicolor 23	Psammomys 72
chrysophilus 75	obesus obesus 76
coucha 17	Rhabdomys pumilio 60
musculus 23, 25, 55	Rattus 27
musculus spretus 23	calcis 14
triton 17	concolor 81
Muscardinus 39	norvegicus 26, 54
Mylomys 33	rattus 26, 54, 100
cunninghamei 34	tullbergi 17
roosevelti 34	turkestanicus 81
Myomys colonus 27	Rattus (Grammomys) dolichurus ob-
Myotomys 79	litus 15
unisulcatus 79	Rattus (Praomys) taitae 20
Mystromys 94, 95	tullbergi 57
albicaudatus 95	Saccostomus 94
Neotoma 43	campestris 92
Nesokia indica 81	Sekeetamys 72
suilla 81	calurus 74
Oenomys bacchante 59	Sorex araneus 56
hypoxanthus bacchante 14	Suncus murinus 56
Otomys angonicusis 70	Tachyoryctes audax 57
brantsi luteolus 70	Tatera 36, 38, 62, 69
hypoxanthus 59	afra 37, 69
irroratus 70 irroratus elassodon 70	angolae 37
irroratus tropicalis 70	höhmi 69
tropicalis 59	böhmi yaria 38, 69
tropicalis pretoriae 70	brantsi 37, 69
Pachyura luzonensis 56	emini 65
Pachyuromys 62	joanae 37 liodon 2, 37, 69
duprasi 63	liodon 2, 31, 65
"Paderoryctes gadat" 57	
Parasciurus animosus 44, 46	lobengulae 37, 69 nigricauda 35, 61
Paratomys 79	nigricanda nyama 35
brantsi 79	nigricauda swaithlingi, 38
brantsi pallida 79	robusta 2
Paraxerns 44	robusta nigricauda 63
animosus 9	robusta smithi 2, 65
aruscensis 46	robusta swaithlingi 35, 38, 63
cepapi 11, 44, 46	schinzi 37, 69
cepapi aruscensis, 44	vicina 63
jacksoni capitis 9, 10, 44, 46	Tateroma angolae 37
ochraceus 9, 10, 44, 46	Taterona vicina mombassae 63
palliatus 44, 46	Thallomys moggi 33
palliatus ornatus 9, 46	nigricauda 33
palliatus suahelicus 9, 10, 44, 46	Thamnomys surdaster polionopus 14
Pedetes 100	
caffer 100	Thos 8, 23
capensis 100	Thryonomys 41
surdaster 101	gregorianus 41, 98 swinderianus 41
surdaster larvalis 100	
Pelomys 33, 35, 106	Xerns 48
fallax 35, 107	getulus 48 inauris 48
fallax iridescens 35	2.57 T. S.
Peromyseus 25	princeps 48
Petromys 41	Zelotomys 17
typicus tropicalis 41	hildegardae 29